

Opportunities and challenges for the energy transition - UNIGE

Crops and Energy without compromise

Voltiris

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Agenda

01. Context

02. Problem

03. Solution

04. Proof

05. Vision

Food systems under pressure



www.ib.barclays/content/dam/barclaysmicrosites/ibpublic/documents/our-insights/food-security/ImpactSeries_10_brochure_final.pdf

CLIMATE IMPACTS TRACKER ASIA

Extreme Weather Economics

Economics

'Heatflation' is Driving Up Food Prices. What Can Be Done?

Heatflation is here, and vulnerable communities will suffer the most from rising food prices and undernourishment without collective global climate action.

May 13, 2024 | By Evelyn Smail

Articles

'Heatflation' warning as 2022 EU crop harvests affected by climate change

By LISA MENDES

Estimated reading time: 5 minutes

Fears continue to grow over a potential global food security crisis as European farmers struggle to save their crops from extreme weather events.

As much of Europe bakes in the latest heatwave, fears are growing about what's being dubbed 'heatflation' – a combination of heat and inflation – as the supply of food dwindles, prices begin to climb. This is a major threat to food security, especially for the most vulnerable people in the world.

WORLD ECONOMIC FORUM

What is heatflation?

A drought in Europe last year caused farmers to suffer heavy losses. Maize yields fell by 25% while soybean production – used largely for animal feed – fell by 10%. Wheat and rice yields fell by 30% in Italy last year amid the country's worst drought in 70 years. Wheat, maize and rice make up almost half the global food supply.

Heatflation is the phenomenon of rising food prices caused by extreme heat. Heatwaves are damaging and destroying crops around the world, and as the supply of food dwindles, prices begin to climb. This is a major threat to food security, especially for the most vulnerable people in the world.

CEA is part of ensuring a stable food supply

Swiss tomatoes consumption: $\approx$ 100 million kg/year

	Field	Greenhouse
Needed surface [ha]	3'333	143
Water need in olympic swimming pools	4000	800

FIELD



3–6 kg

60–100
litres/kg

GREENHOUSE



50–70 kg

10–20
litres/kg

per m² / year

Greenhouse surface will double by 2030 to meet food and climate challenges

2x

Global greenhouse area is expected to reach 120,000 hectares by decade's end



Increase Yield



Produce locally



Control climate



Lower water needs



Reduce pests and diseases



Optimize land use

Greenhouses still have a huge energy need

CHP – Heat and power co-generation

Burning gas to heat the greenhouse and provide electricity

No viable alternatives to fossil fuels

Cheapest solution and low regulations so far

Grid congestion

Electricity supply is limited by the grid connection

01.



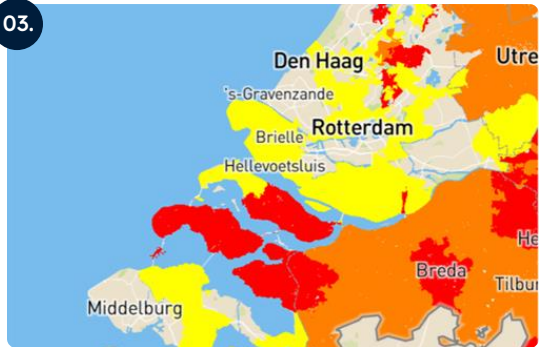
02.

BIG GAS CONSUMER SEEKS ALTERNATIVE
Greenhouses can't do without gas yet

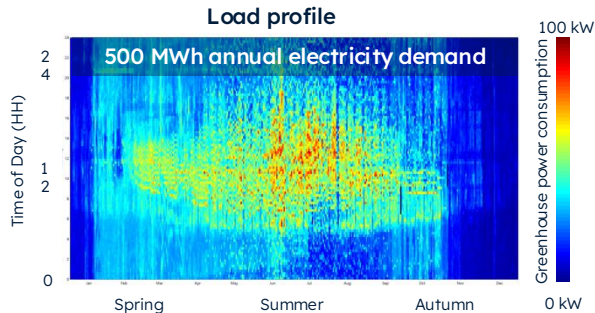


Because of the energy crisis, greenhouse horticulturists are heading for uncertain times. Greenhouses consume nine per cent of the natural gas in the Netherlands, and alternatives are not readily available. But the heating requirements of a typical horticultural business can be halved.

03.



Electrification drives greenhouse efficiency—and aligns perfectly with solar generation



Temperature management

Heat from data centres and active ventilation to maintain an optimal climate



Humidity management

Dehumidification system to improve crop yield



Operations

E.g. Irrigation system, storage area, packaging lines



Future electrification

Future electricity needs, such as battery storage, heat pumps, e-boilers, or direct air capture systems

Greenhouses have untapped potential to generate renewable energy



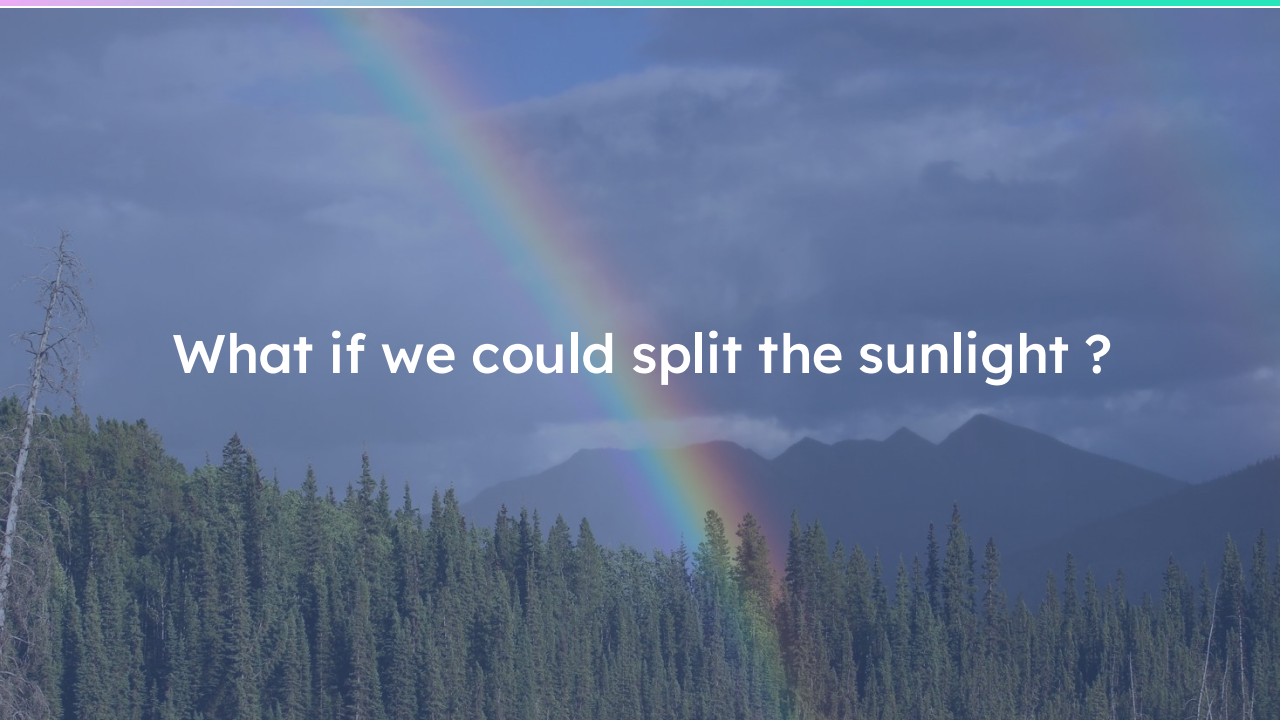
Conventional solar fall short of fully powering high-tech greenhouses

- | | | |
|-----|---|---|
| 01. | PV on buildings around greenhouses | Buildings around greenhouses lack the space for sufficient photovoltaic capacity |
| 02. | PV on agricultural fields around greenhouses | Installing PV on agricultural land requires permits that take years for approval—if granted at all |
| 03. | PV on greenhouse roof | PV installation on greenhouse roofs is limited to niche crops (8% of greenhouse surface) due to shading |

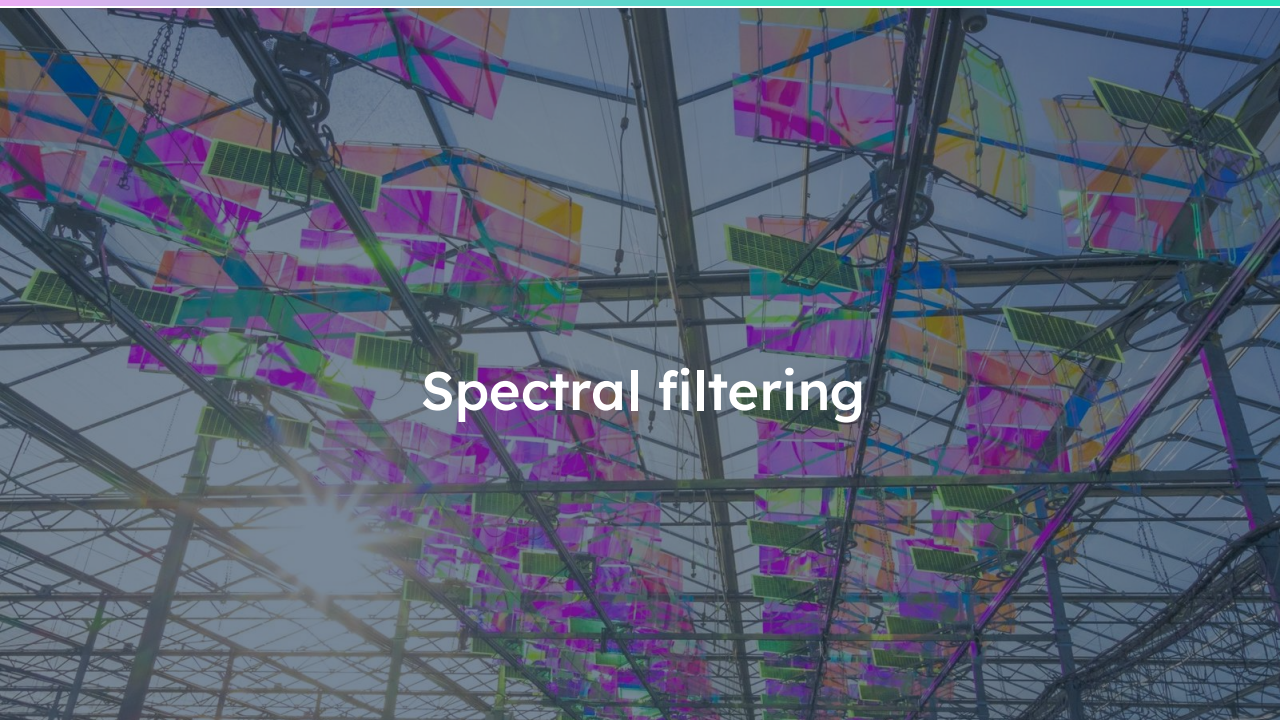


A close-up photograph of a dense field of green four-leaf clovers. The leaves are vibrant green and have a slightly glossy texture. The background is a soft-focus green, suggesting a large number of similar plants. The text "Plants are green." is overlaid in the center in a white, sans-serif font.

Plants are green.

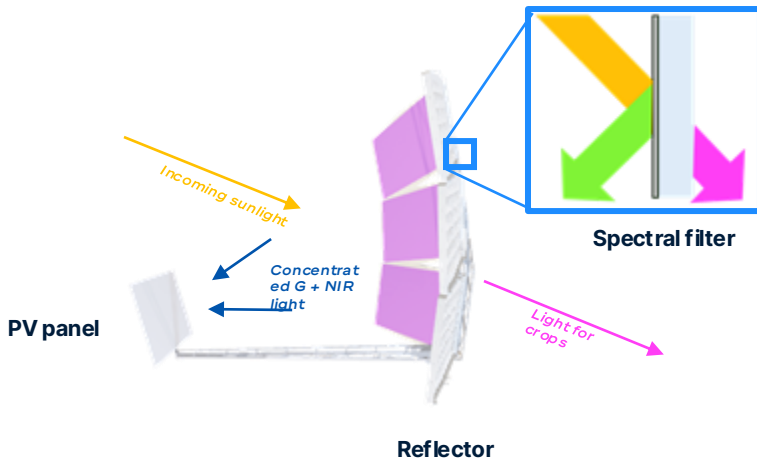
A vibrant rainbow arches across a dramatic sky filled with dark, heavy clouds. Below the rainbow, a dense forest of tall evergreen trees stretches across the foreground. In the distance, a range of jagged mountains is visible under the overcast sky. The overall scene is a natural landscape with a striking meteorological phenomenon.

What if we could split the sunlight ?

The background image shows a large, intricate structure, likely a particle detector or a large-scale scientific instrument. It features a dense network of dark metal beams and supports. Numerous rectangular panels, some of which are translucent and colored in vibrant shades of pink, purple, blue, and yellow, are suspended from the frame. These panels appear to be part of a filtering or detection system. The overall scene is set against a light, overcast sky, suggesting an outdoor or semi-outdoor environment. The text "Spectral filtering" is overlaid in the center in a white, sans-serif font.

Spectral filtering

Panels that filter and concentrate sunlight onto small PV cells



how it
started



how it's
going

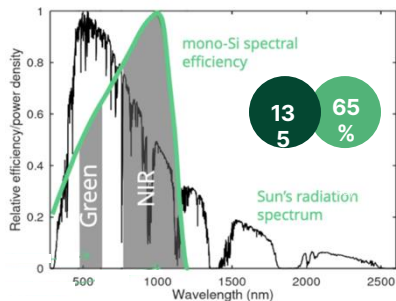


Technology

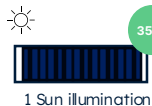


Light concentration

Understanding spectral efficiency



1 Solar module



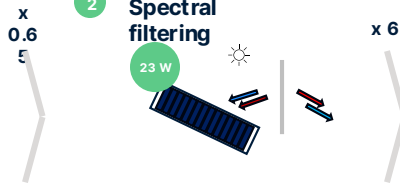
Design specification of solar module, optimization for concentration

3 Concentration



Patent on **reflector design** protecting efficiency of **dichroic low concentration system**

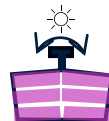
2 Spectral filtering



Expertise in spectroscopy and agronomy and filter specifications

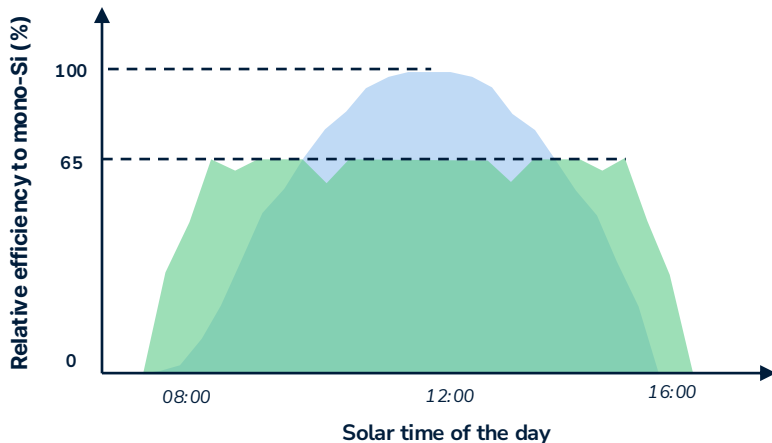
4 Solar tracking

+20% kWh/kW

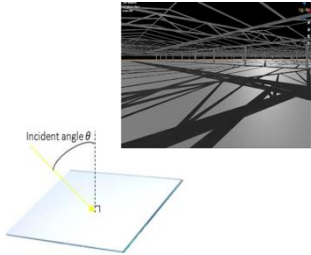


Patent on **solar tracking mechanism** adapted for greenhouses

Two-axis tracking boosting self-consumption potential with a more even production profile



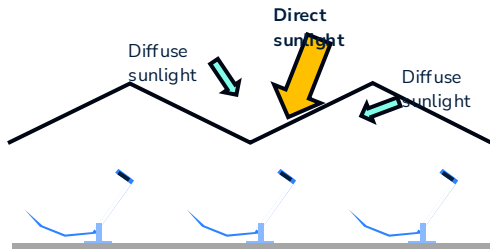
Our proprietary energy generation model forecasts yields based on geographic and greenhouse specificities



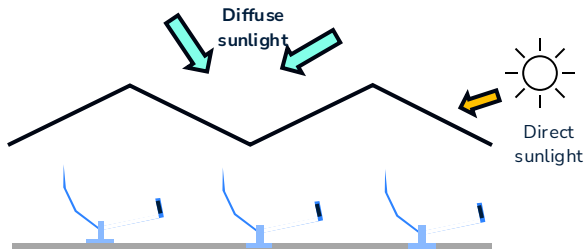
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0-1	0	0	0	0	0	0	0	0	0	0	0	0
1-2	0	0	0	0	0	0	0	0	0	0	0	0
2-3	0	0	0	0	0	0	0	0	0	0	0	0
3-4	0	0	0	0	0	0	0	0	0	0	0	0
4-5	0	0	0	0	0	0	0	0	0	0	0	0
5-6	0	0	0	0	0	0	0	0	0	0	0	0
6-7	0	0	0	0	0	0	0	0	0	0	0	0
7-8	0	0	0	0	0	0	0	0	0	0	0	0
8-9	0	0	0	0	0	0	0	0	0	0	0	0
9-10	0	0	0	0	0	0	0	0	0	0	0	0
10-11	0	0	0	0	0	0	0	0	0	0	0	0
11-12	0	0	0	0	0	0	0	0	0	0	0	0
12-13	0	0	0	0	0	0	0	0	0	0	0	0
13-14	0	0	0	0	0	0	0	0	0	0	0	0
14-15	0	0	0	0	0	0	0	0	0	0	0	0
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24-25	0	0	0	0	0	0	0	0	0	0	0	0
25-26	0	0	0	0	0	0	0	0	0	0	0	0
26-27	0	0	0	0	0	0	0	0	0	0	0	0
27-28	0	0	0	0	0	0	0	0	0	0	0	0
28-29	0	0	0	0	0	0	0	0	0	0	0	0
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30-31	0	0	0	0	0	0	0	0	0	0	0	0
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36-37	0	0	0	0	0	0	0	0	0	0	0	0
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43-44	0	0	0	0	0	0	0	0	0	0	0	0
44-45	0	0	0	0	0	0	0	0	0	0	0	0
45-46	0	0	0	0	0	0	0	0	0	0	0	0
46-47	0	0	0	0	0	0	0	0	0	0	0	0
47-48	0	0	0	0	0	0	0	0	0	0	0	0
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49-50	0	0	0	0	0	0	0	0	0	0	0	0
50-51	0	0	0	0	0	0	0	0	0	0	0	0
51-52	0	0	0	0	0	0	0	0	0	0	0	0
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57-58	0	0	0	0	0	0	0	0	0	0	0	0
58-59	0	0	0	0	0	0	0	0	0	0	0	0
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62-63	0	0	0	0	0	0	0	0	0	0	0	0
63-64	0	0	0	0	0	0	0	0	0	0	0	0
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65-66	0	0	0	0	0	0	0	0	0	0	0	0
66-67	0	0	0	0	0	0	0	0	0	0	0	0
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68-69	0	0	0	0	0	0	0	0	0	0	0	0
69-70	0	0	0	0	0	0	0	0	0	0	0	0
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73-74	0	0	0	0	0	0	0	0	0	0	0	0
74-75	0	0	0	0	0	0	0	0	0	0	0	0
75-76	0	0	0	0	0	0	0	0	0	0	0	0
76-77	0	0	0	0	0	0	0	0	0	0	0	0
77-78	0	0	0	0	0	0	0	0	0	0	0	0
78-79	0	0	0	0	0	0	0	0	0	0	0	0
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80-81	0	0	0	0	0	0	0	0	0	0	0	0
81-82	0	0	0	0	0	0	0	0	0	0	0	0
82-83	0	0	0	0	0	0	0	0	0	0	0	0
83-84	0	0	0	0	0	0	0	0	0	0	0	0
84-85	0	0	0	0	0	0	0	0	0	0	0	0
85-86	0	0	0	0	0	0	0	0	0	0	0	0
86-87	0	0	0	0	0	0	0	0	0	0	0	0
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88-89	0	0	0	0	0	0	0	0	0	0	0	0
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90-91	0	0	0	0	0	0	0	0	0	0	0	0
91-92	0	0	0	0	0	0	0	0	0	0	0	0
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113-114	0	0	0	0	0	0	0	0	0	0	0	0
114-115	0	0	0	0	0	0	0	0	0	0	0	0
115-116	0	0	0	0	0	0	0	0	0	0	0	0
116-117	0	0	0	0	0	0	0	0	0	0	0	0
117-118	0	0	0	0	0	0	0	0	0	0	0	0
118-119	0	0	0	0	0	0	0	0	0	0	0	0
119-120	0	0	0	0	0	0	0	0	0	0	0	0
120-121	0	0	0	0	0	0	0	0	0	0	0	0
121-122	0	0	0	0	0	0	0	0	0	0	0	0
122-123	0	0	0	0	0	0	0	0	0	0	0	0
123-124	0	0	0	0	0	0	0	0	0	0	0	0
124-125	0	0	0	0	0	0	0	0	0	0	0	0
125-126	0	0	0	0	0	0	0	0	0	0	0	0
126-127	0	0	0	0	0	0	0	0	0	0	0	0
127-128	0	0	0	0	0	0	0	0	0	0	0	0
128-129	0	0	0	0	0	0	0	0	0	0	0	0
129-130	0	0	0	0	0	0	0	0	0	0	0	0
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132-133	0	0	0	0	0	0	0	0	0	0	0	0
133-134	0	0	0	0	0	0	0	0	0	0	0	0
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135-136	0	0	0	0	0	0	0	0	0	0	0	0
136-137	0	0	0	0	0	0	0	0	0	0	0	0
137-138	0	0	0	0	0	0	0	0	0	0	0	0
138-139	0	0	0	0	0	0	0	0	0	0	0	0
139-140	0	0	0	0	0	0	0	0	0	0	0	0
140-141	0	0	0									

Indoor PV system on tracker to optimize seasonally for the best growth climate.

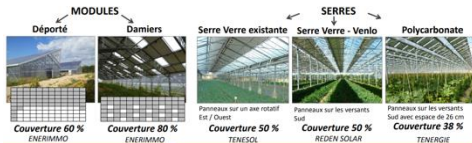
Summer – Excess direct sunlight



Winter – Diffuse sunlight fully transmitted



Results of APREL Study on the Impact of Traditional Solar PV for Greenhouses (Southeastern French Research Institute)



Parmi les 40 espèces étudiées, la majorité montre un mauvais comportement sous serre photovoltaïque. Quelques résultats corrects ont été observés sur des plantes aromatiques en été, des betteraves et choux raves en hiver.

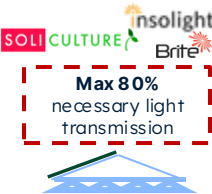
Espèces	Observations	Rendement (perte/ abri classique même créneau)
Tomate	Bouquets pliés, plantes étioilées, maturation longue	-60 à -70%
Melon	Retard de production, dégâts d'oïdium, petit calibre	-55 %
Aubergine	Floraison et nouaison difficiles, pucerons	-50%
Poivron	Floraison et nouaison difficile, entrée en récolte tardive	-81%
Courgette	Défauts de pollinisation, coulures de fleurs, production par vague	- 50 %
Concombre	Oïdium, pucerons	-20 à -80%
Fraise	1 mois de retard, petit calibre, botrytis	-53%

Tomato: 60-70% yield reduction

Cucumbers: 20-80% yield reduction

Strawberry: 53% yield reduction

Voltiris vs emerging PV greenhouse tech

	 High-tech Greenhouse (HTG) (tomato)	 HTG + semi transparent PV (tomato)	 HTG + Voltiris (tomato)
 Agro Revenue	50kg/m2 100 CHF/m2	40 kg/m2 (-20%) 80 CHF/m2 (-20%)	50 kg/m2 100 CHF/m2
 Energy Revenue	/	40 kWh/m2 8 CHF/m2	40 kWh/m2 8 CHF/m2
 Total Revenue	100 CHF/m2	88 CHF/m2 (-12%)	108 CHF/m2 (+8%)

Agronomic validation performed on various crops with industry leaders and respected research institutions

Royal van Zanten (NL)

Micro-climate improvement and study of growth and development of Alstroemeria

Delphy Light Improvement Center (NL)

Study with Delphy on Bell pepper and growing climate improvement

Wageningen University (NL)

Growth of vine tomatoes below Voltiris modules.

CVETMO (FR)

Cucumber growth and impact on thrips

Leading international young plant producer (NL)

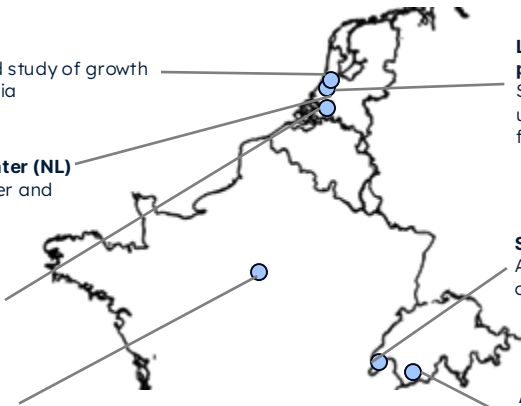
Study the compactness improvement using spectral filtering for young plants in floriculture

Serres des Marais (CH)

Agronomic study on cherry tomatoes on 1000m² in industrial greenhouse setting.

Agroscope (CH)

Study of various greenhouse crops and their development



No agronomical losses validated on most greenhouse vegetables, and on various flowers



Tomatoes

- Similar total yield
- Need to adjust irrigation to accommodate lower transpiration (lower water intake)



Bell Peppers

- Similar total yield
- Higher Light Conversion Efficiency
- Up to 4°C lower plant leaf temperature in the summer



Cucumbers

- Similar total yield
- Reduction of thrips occurrence below spectral filters



Floriculture

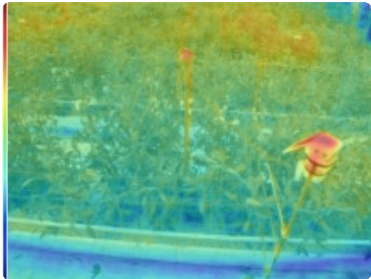
- Improve crop compactness for young plants by tuning the far red : red ratio
- Lower crop temperature as potential white-wash substitute



Spectral filtering as a tool to improve crop morphology, and growing climate

Alstroemeria at Royal van Zanten (NL)

The installed filters lead to an **average temperature reduction of -2°C** during direct sunlight exposure, illustrating our solution's ability to improve the climate within a greenhouse.



Young plants (NL)

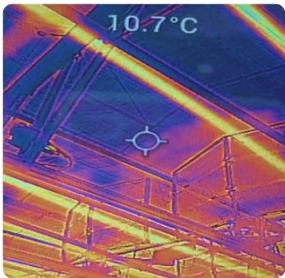
Tailoring the solar modules' transmission spectrum helped enhance the red : far-red ratio leading to an **improved crop compactness**. The spectral effect comes on top of the lower plant temperature that also promotes more compactness.



Voltiris modules acting as a radiation shield during the night, reducing crop stress

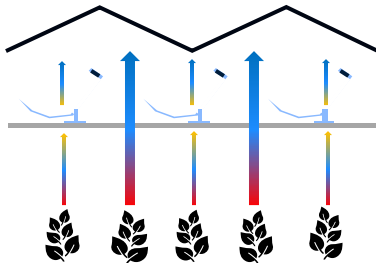
Increase isolation in the night

Voltiris modules act as an additional radiation shield for the crops, decreasing the annual heating needs by as much as 5% in the case of a greenhouse with insulation screen and reducing crop stress



More balance to the crops

The radiation shielding is also beneficial for the crops during daytime, as it prevents radiative energy losses of the crops.



Voltiris-modules reduce the need for screen closure and consequently facilitate humidity control in the greenhouse



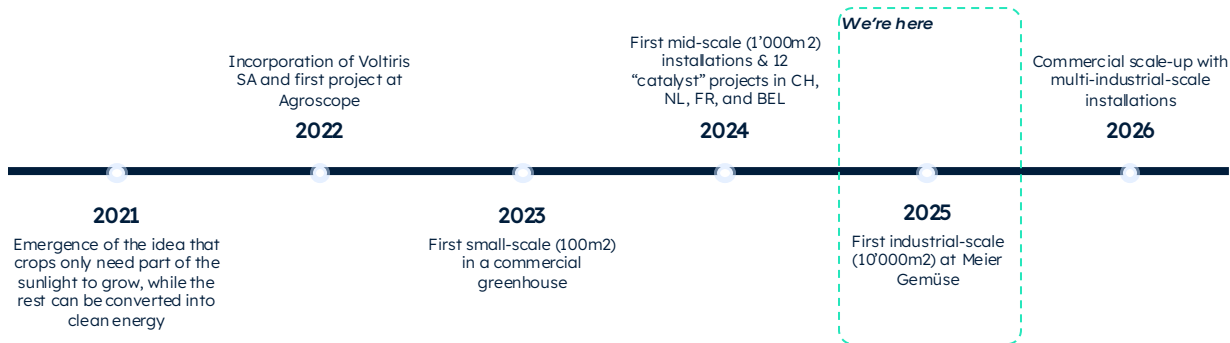
A. Eschbach

"Before, we had to close two screens at 9h30. Currently, we only need to **close one screen and only from 11h00**. This change, greatly helped in **controlling humidity** in the greenhouse."





The Meier Gemüse project is the result of more than four years of developing our solution



The flagship ha scale - project



Meier Gemüse AG – a family-owned company committed to sustainable production



60

Years

A family-owned business based in Rütihof, growing vegetables in 65,000 m² of high-tech greenhouses

2.7

x1000 tons

of high-quality tomatoes and cucumbers produced every year and distributed throughout Switzerland



Pioneering electrification

The greenhouse is equipped with solar panels, a dehumidification system, and data centers

The world's first tomato greenhouse powered by a spectral-filtering solar system

Voltiris solar modules

1736

Offered as a turnkey solution - including inverters, cabling, grid connection, and commissioning

Installed capacity

236_{kWp}

Each module delivers 135 Wp, enabled by a 6× concentration factor of the spectral films

Summer daily production

800_{kWh}

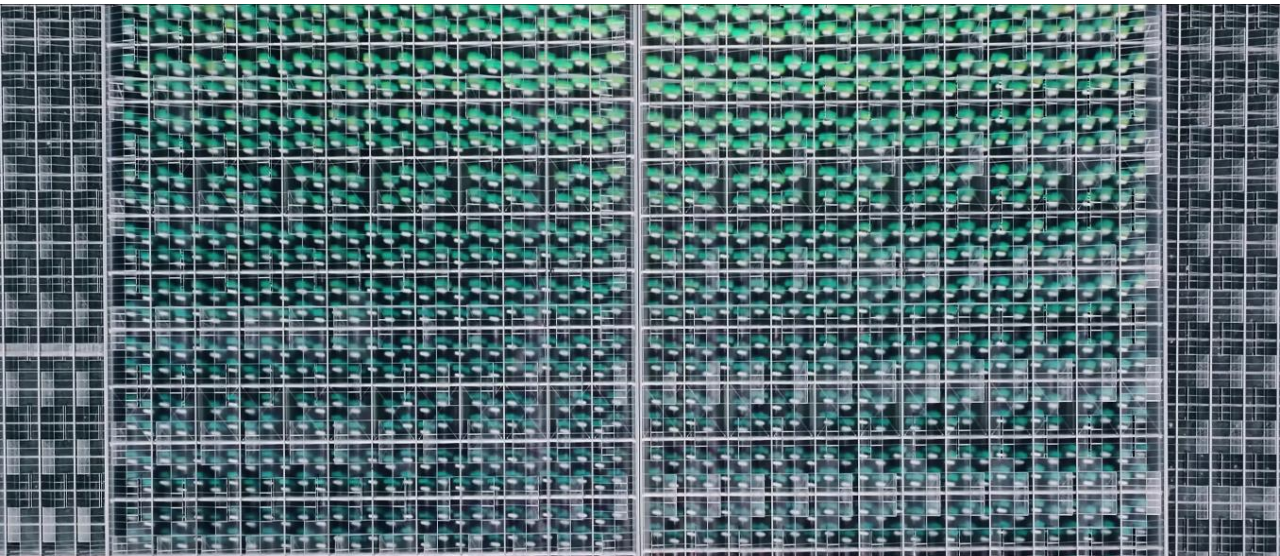
Powering the operations and equipment of the 4.5 ha greenhouse

Installation time

4_{Weeks}

Executed by the Voltiris team in partnership with greenhouse builder Horconex

1736 Voltiris solar modules installed in a cherry tomato greenhouse



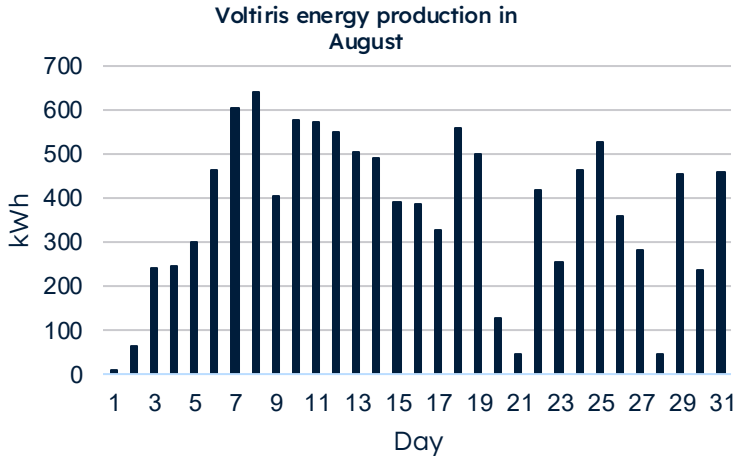
Energy & Agriculture



Energy & Agriculture



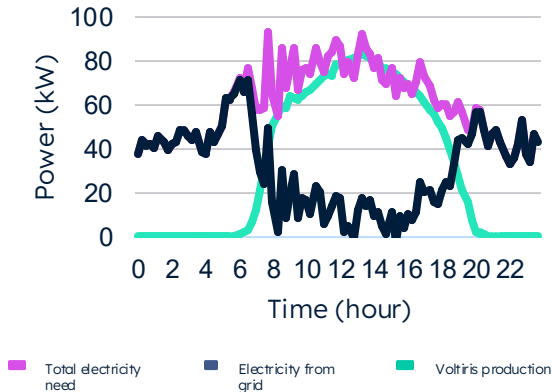
The Voltiris modules produce renewable energy in the range of 1MWh per day at Meier Gemüse



Voltiris generated a total of 11.5 MWh in August, reaching peak daily production of about 640 kWh – all without compromising crop growth

The greenhouse can optimally self-consume this energy to cover its operational needs

Impact of Voltiris on Meier Gemüse's load on sunny days



This graph shows how Voltiris supports Meier Gemüse's summer electricity demand: on this day, the greenhouse used 89% of Voltiris production, covering 54% of its total needs.

The Voltiris installation significantly increases energy independence of Meier Gemüse

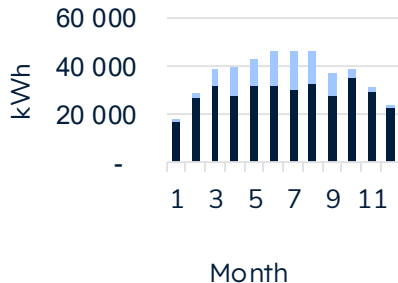
■ From grid
■ From Voltiris

Meier Gemüse load **before** Voltiris



Before installing Voltiris, Meier Gemüse sourced its electricity exclusively from the grid

Meier Gemüse load **after** Voltiris



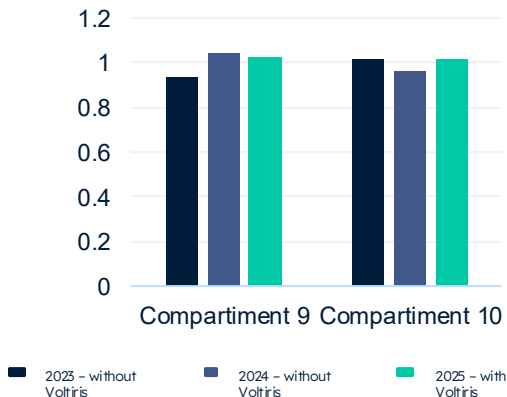
With the Voltiris installation, Meier Gemüse significantly reduces its reliance on the grid, up to ~35% during summer

Energy & Agriculture



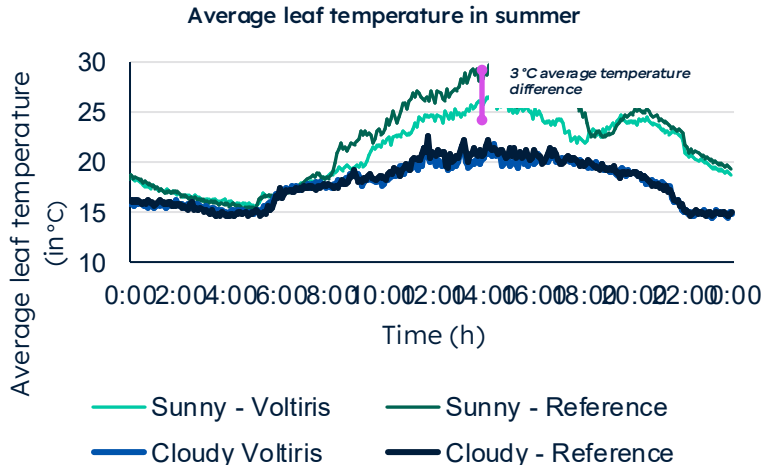
Agronomic yields under Voltiris have remained fully stable with no negative impact observed

Normalized yield in the Voltiris compartments until mid-August



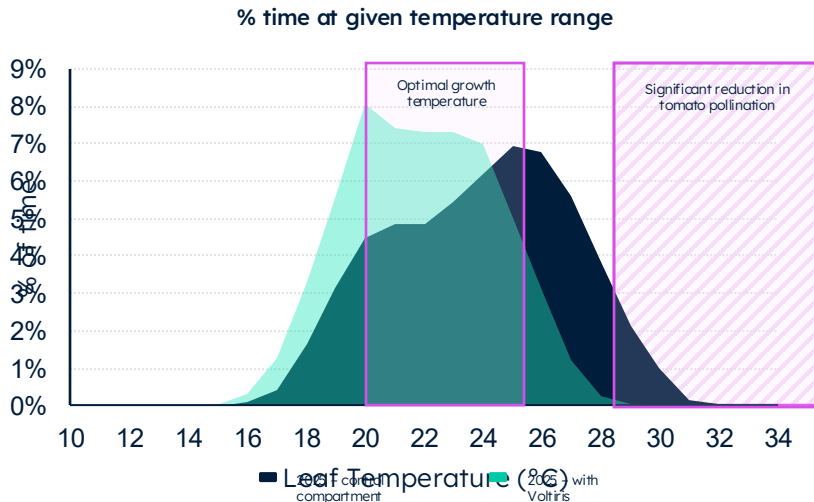
The data at Meier Gemüse suggest that the 2025 yield up to mid-August is in line with the previous years when the modules were not installed. Optimizations on the growth climate management to be continued to fully leverage the benefits of the Voltiris solution.

A significant temperature decrease is observed under Voltiris on sunny days, averaging 3 °C



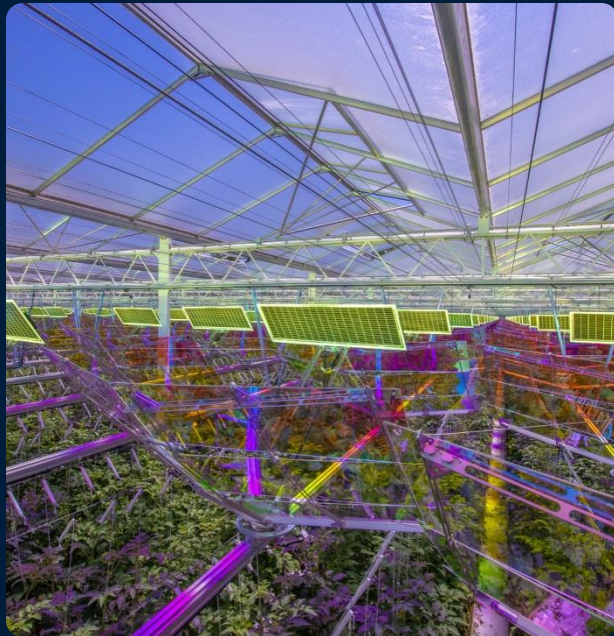
This graph shows a significant temperature reduction on sunny days (- 3 °C) with no impact on cloudy days. This benefits crops: they avoid excess heat when it's sunny but still receive needed warmth when it's cloudy

This temperature reduction helps crops remain in their optimal temperature range for longer

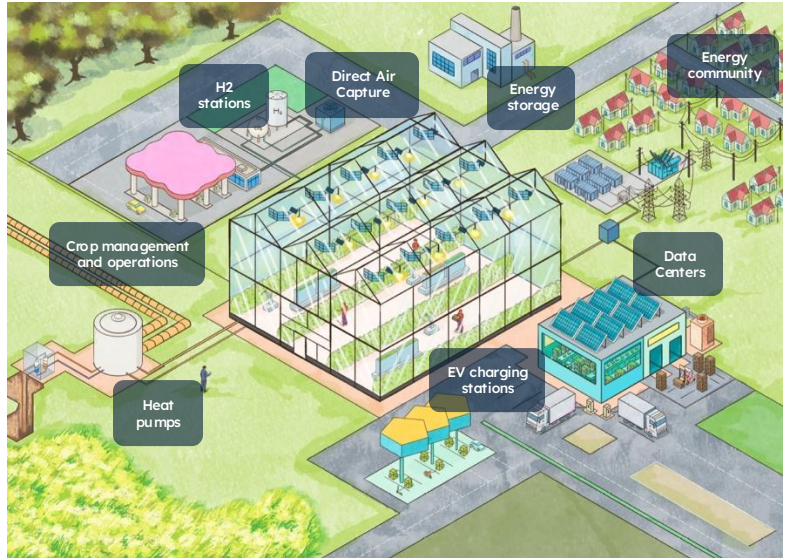


Tomatoes thrive at 20–25 °C, but growth declines as pollination falters above 28 °C. Voltiris extends the time crops spend in the optimal range—74% vs. 57% in tests—while rarely surpassing 28 °C.

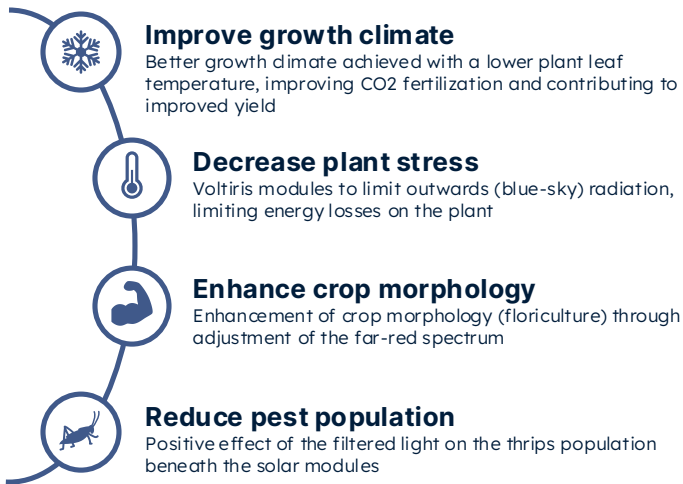
What's next



Vision: fully carbon-free electrified greenhouses, powered by Voltiris



Our solar modules improve the greenhouse growing environment



Building an offering that fully addresses growers' needs and the underlying financing structure



Voltiris is developing a offer...



Voltiris solar modules



Energy storage



Energy management software



ValtiCrop (IoT platform)



... and creating the underlying financing models for various ownership structures



Owned by the grower



Owned by Voltiris



Owned by 3rd party (e.g., energy utility)

The Meier Gemüse project has best prepared us for large-scale commercial deployment across multiple sites next year

Commercialization

2025



1st hectare-scale project of the Valtiris solution

Commercial scale up

2026



10+ industrial-scale projects to be conducted in core markets (CH, NL, FR, BEL)

Full deployment

2027+



Commercial acceleration with projects worldwide & comprehensive electrification platform



<https://www.youtube.com/watch?v=3ZwTYDyi9pw&t=8s>

Thanks for your attention!

Voltiris

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SA**

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& The Hague, Netherlands

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They
support
us

